



Privacy Disclosure Policy

Protection of Your Privacy

At Macquarie Allegiance Capital, LLC we are committed to maintaining your right to privacy. Protecting the information we receive as part of our relationship with you is of primary importance to us.

Collection of Information

To conduct regular business, we may collect nonpublic personal information such as your address or tax identification number. This information is normally given to us at the time you establish a relationship. We also may collect information you give to us orally or based on your transactions with others or us.

Disclosure of Information

Macquarie Allegiance Capital, LLC does not share or disclose any nonpublic personal information (such as tax identification number or account holdings) about our current or former customers, except as permitted or required by law. All information will remain confidential.


Information Safeguarding

Macquarie Allegiance Capital, LLC will internally safeguard your nonpublic personal information by restricting access to only those employees who provide products or services to you or those who need access to your information to service your account. We also may disclose that information to unaffiliated third parties (such as brokers or custodians) only as permitted by law and only as needed for us to provide agreed services to you. In addition, we will maintain physical, electronic and procedural safeguards that meet federal and/or state standards to guard your nonpublic personal information.

Contact details

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